

form of shares of the Company's stock, was given to two individuals for referring some but not all of the investors involved in the seven (7) transactions in South Carolina mentioned above;

WHEREAS, there is no indication any agent or representative of the Company knew of the violations at the time the violations occurred;

WHEREAS, the two persons who received shares as compensation for referring investors to the Company have returned to the Company all of the shares issued to them in connection with the transactions, thereby forfeiting all compensation received in connection with the Company's offer and sale of shares of stock to one or more persons in South Carolina; and

WHEREAS, the Company admits the Securities Commissioner of the State of South Carolina (the "Securities Commissioner") has jurisdiction in this matter; and

WHEREAS, the Company desires to bring this matter to conclusion and has agreed, without any admission that there has been any violation of the Act, to the investor protections and remedies set forth below;

NOW, THEREFORE, it is ordered, and the Company agrees:

- a. The Company will pay an administrative fine in the amount of five thousand (\$5,000) dollars; and
- b. Prior to engaging in business in or from the State of South Carolina in the future, the Company will review the securities laws and regulations of the State and seek counsel on any law and/or rule or regulation which the Company does not clearly understand.

Upon execution by the Securities Commissioner, this Order resolves Administrative Proceeding 09025 as it relates to the Company. This Order should not be interpreted to waive any (i) criminal investigation and/or prosecution, (ii) private cause of action that may have accrued to investors as a result of the Company's participation in the security offerings described above, or (iii)

other causes of action which may result from activities of the Company not related to the offers and sales of the Company's shares detailed above.

So ORDERED this 18th day of June, 2009.

By: [Signature]
Henry McMaster
Securities Commissioner

Securities Division of the Office of the Attorney General

By: [Signature]
Tracy A. Meyers
Assistant Attorney General
Securities Division

Date: 6/12/09

I CONSENT:

Decision Sciences Corporation

By: [Signature]
Robert J. Whalen
President and CEO
Decision Sciences Corporation

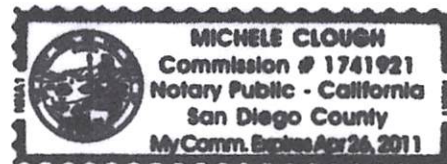
Date: 5/22/09

On this 22 day of MAY, 2009, personally appeared before me Robert J. Whalen, signer of the foregoing Consent Order, who did acknowledge his signature to be his free act and deed.

[Signature]

Notary Public for the State of CA

My Commission Expires: 4/26/11



S.C. Attorney General's Office
Securities Division

JUN 12 2009

Received by J. DeBump

Reviewed by/Date _____

Referred to/Date _____

Notes:

