

ADMINISTRATIVE PROCEEDING
BEFORE THE
SECURITIES COMMISSIONER OF SOUTH CAROLINA

IN THE MATTER OF:)	
)	CONSENT ORDER
Cody Neil Rogers (CRD #3068373),)	
)	File Number 10065
)	
<u> Respondent.</u>)	

WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division"), after receiving information and pursuant to authority granted in the South Carolina Uniform Securities Act of 2005, S.C. Code Ann. § 35-1-10 *et. seq.* (Supp. 2010) (the "Act"), initiated an investigation into certain activities of Cody Neil Rogers ("Rogers" or the "Respondent") involving investment adviser activity conducted in and from South Carolina; and

WHEREAS, in connection with its investigation, the Division determined certain acts of the Respondent constituted violations of the Act, and the Division instituted a proceeding entitled "Notice of Intent to Revoke Investment Adviser Representative Registration and Impose a Permanent Bar" (hereinafter "Notice") for these alleged violations; and

WHEREAS, the Respondent wishes to resolve the above Notice by Consent Order rather than by a formal hearing before the Securities Commissioner (the "Commissioner"); and

WHEREAS, the Respondent agrees to the investor protections and remedies set forth below, without admitting or denying the allegations of the Notice filed by the Division in this matter;

NOW, THEREFORE, IT IS HEREBY ORDERED, and the Respondent expressly consents and agrees that:

- A. Respondent's registration as an investment adviser representative with the State of South Carolina is suspended for three months. Such suspension shall begin on July 17, 2011, and shall end on October 16, 2012; and
- B. Effective July 17, 2011, the Respondent and all persons under the Respondent's direction or control shall cease and desist from engaging in any aspect of the securities business in or from the State of South Carolina until Respondent's suspension ends on October 16, 2012; and
- C. Upon the Commissioner's execution of this Order, the Respondent immediately shall pay five thousand dollars (\$5,000.00) to the Division as a civil penalty.

Upon execution by the Commissioner, this Order resolves Administrative Proceeding 10065 as it relates to the Respondent. This Order should not be interpreted to waive any (i) criminal cause of action, (ii) private cause of action that may have accrued to investors as a result of the Respondent's participation in the activities described herein, or (iii) other causes of action which may result from activities of the Respondent not detailed above or which may hereafter arise.

IT IS SO ORDERED this 8th day of September, 2011.

By: Alan Wilson
Alan Wilson
Securities Commissioner
State of South Carolina

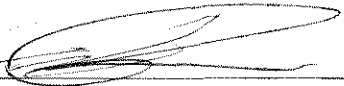
WE CONSENT:

Securities Division of the Office of the Attorney General

By: Tracy Meyers
Tracy A. Meyers
Senior Assistant Attorney General
Securities Division

Date: 9-05-11

Cody Neil Rogers, Respondent

By: 

Date: 8-30-11