

**ADMINISTRATIVE PROCEEDING**  
**BEFORE THE**  
**SECURITIES COMMISSIONER OF SOUTH CAROLINA**

**IN THE MATTER OF:**

**Michael McCormack and  
Southern Star Media Group, LLC,**

**Respondents.**

**CONSENT ORDER**

**File No. 13072**

WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division"), after receiving information and pursuant to authority granted in the South Carolina Uniform Securities Act of 2005 (the "Act"), S.C. Code Ann. § 35-1-101 *et. seq.* (Supp. 2012), initiated an investigation into certain activities of Michael McCormack and Southern Star Media Group, LLC (the "Respondents"); and

WHEREAS, in connection with its investigation, the Division determined certain acts of the Respondents constituted violations of the Act; and

WHEREAS, on March 11, 2014, the Division issued an Order to Cease and Desist naming Michael McCormack and Southern Star Media Group, LLC as Respondents; and

WHEREAS, the Respondents, acknowledge their desire to resolve the Order to Cease and Desist by Consent Order rather than by formal hearing before the Securities Commissioner (the "Commissioner"); and

WHEREAS, the Respondents admit the Commissioner has jurisdiction in this matter; and

WHEREAS, the Respondents neither admit nor deny any factual or legal allegations not expressly incorporated in this Consent Order; and

WHEREAS, the Commissioner finds the investor protections and remedies in this Consent Order both appropriate and in the public interest for the protection of the investors and the capital markets of the State of South Carolina;

NOW, THEREFORE, IT IS HEREBY ORDERED, and the Respondents expressly consent and agree that:

- A. The Respondents will immediately cease and desist from violating the Act;
- B. The Respondents are permanently barred from participating in any aspect of the securities industry in or from the State of South Carolina; and

Upon execution by the Commissioner, this Order resolves Administrative Proceeding 13072 as it relates to the Respondents.

The parties to this Order agree the Order does not and should not be interpreted to waive any (i) criminal cause of action, (ii) private cause of action that may have accrued to any investor or investors, (iii) action of any kind in any type of bankruptcy proceeding(s), or (iv) other causes of action which may result from any activity of the Respondents not detailed above or which may hereafter arise.

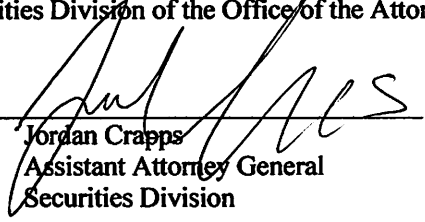
IT IS SO ORDERED this 29<sup>th</sup> day of May, 2014.

By: Alan Wilson  
Alan Wilson  
Securities Commissioner  
State of South Carolina

**WE CONSENT:**

**Securities Division of the Office of the Attorney General:**

By: \_\_\_\_\_

  
Jordan Crapps  
Assistant Attorney General  
Securities Division

Date: \_\_\_\_\_

5/27/2014

**Respondent Michael McCormack:**

By: \_\_\_\_\_

  
Michael McCormack

Date: \_\_\_\_\_

5-20-2014

**Respondent Southern Star Media, LLC:**

By: \_\_\_\_\_

  
Michael McCormack

Date: \_\_\_\_\_

5-20-2014