

ADMINISTRATIVE PROCEEDING

BEFORE THE

SECURITIES COMMISSIONER OF SOUTH CAROLINA

IN THE MATTER OF:

Paul E. Walker, Jr.,

Respondent.

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CONSENT ORDER

File No. 15064

WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division"), after receiving information and pursuant to authority granted in the South Carolina Uniform Securities Act of 2005 (the "Act"), S.C. Code Ann. § 35-1-101 *et seq.* (Supp. 2012), initiated an investigation into certain activities of Paul E. Walker, Jr. ("Walker" or the "Respondent"); and

WHEREAS, in connection with its investigation, the Division preliminarily determined certain acts of the Respondent constituted violations of the Act, in particular § 35-1-301 thereof; and

WHEREAS, the Respondent, without admitting or denying the Division's determination, acknowledges his desire to resolve this matter by Consent Order; and

WHEREAS, the Respondent admits the Securities Commissioner (the "Commissioner") has jurisdiction in this matter; and

WHEREAS, the Commissioner finds the investor protections and remedies in this Consent Order both appropriate and in the public interest for the protection of the investors and the capital markets of the State of South Carolina;

NOW, THEREFORE, IT IS HEREBY ORDERED, and the Respondent expressly consents and agrees that:

- A. The Respondent will immediately cease and desist from violating the Act, and in particular § 35-1-301 thereof;
- B. Upon the Commissioner's execution of this Order, the Respondent shall pay sixty thousand dollars (\$60,000) to the Division, reflecting registration-related fees, assessments, and investigative costs; and
- C. In accordance with 17 C.F.R. § 230.506(d)(2)(iii), disqualification of the Respondent under § 230.506(d)(1) should not arise as a consequence of this Consent Order.

Upon execution by the Commissioner, this Order resolves Administrative Proceeding 15064 as it relates to the Respondent.

The parties to this Order agree the Order does not and should not be interpreted to waive any (i) criminal cause of action, (ii) private cause of action that may have accrued to any investor or investors, (iii) action of any kind in any type of bankruptcy proceeding(s), or (iv) other cause of action which may result from any activity of the Respondent not detailed above or which may hereafter arise.

IT IS SO ORDERED this 25 day of March, 2017.

By: Alan Wilson
Alan Wilson
Securities Commissioner
State of South Carolina

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WE CONSENT:

RESPONDENT PAUL E. WALKER, JR.

By: 
Paul E. Walker, Jr.


Date: 3/14/17

Approved as to Form:

By: 
Julian Hennig, III, Esq.
Nexsen Pruet, LLC
1230 Main Street, Suite 700
Columbia, SC 29201

Date: March 17, 2017

SECURITIES DIVISION OF THE OFFICE OF THE ATTORNEY GENERAL

By: 
Taylor Faw
Assistant Attorney General
Securities Division

Date: 3/17/17

